
MPF Investment and the Development of the MPF System

強積金投資及強積金制度發展

Date: 5 August 2026 (Wednesday)

Time: 3pm – 5pm

Mode: Zoom

Language: Cantonese

[Course Outline](#)

Part 1: MPF Investment

1. Environmental, Social and Governance (ESG) and Sustainable Investing
 - Overview of Sustainable Investing
 - Relevance of ESG factors in MPF investing
 - ESG Integration for MPF Funds
2. Default Investment Strategy (DIS)
 - Design of the DIS
 - Risks and returns of the DIS
 - Relevant conduct requirements for MPF Intermediaries (MPFIs) when dealing with clients on the DIS

Part 2: Other Conduct Issues of MPFIs

1. Regulation on Offering of Rebates, Gifts and Incentives
 - Regulatory requirements regarding offering rebates, gifts and incentives
 - Guidance to MPFIs for avoiding contravention of the relevant regulatory requirements
 - Enforcement cases sharing

Part 3: Updates on the Development MPF System

1. Updates on MPF full portability

Q&A Session

[Speaker](#)

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