香港保險顧問聯會
THE HONG KONG CONFEDERATION OF INSURANCE BROKERS

Common Offences and Misconduct of MPF Intermediaries (Cantonese) 強積金中介人常見違規及不當行為	
Date:	14 November 2025 (Friday)
Time:	3pm – 5pm
Mode:	Zoom

Course Outline

- Common Offences and Misconduct of MPF Intermediaries (MPFIs)
    - Forging clients' signatures and making unauthorized transfer of clients' MPF
    - Impersonating scheme members to obtain their information from MPF trustees
    - Asking clients to sign on incomplete forms and failing to keep a record of clients' instructions
    - Providing inaccurate information to clients and using marketing materials which have not been approved by their principal intermediaries

- Enforcement Cases against MPFIs and Other Conduct Issues
    - Stepping up of disciplinary actions on serious misconduct of MPFIs
    - Highlight on relevant enforcement cases against MPFIs
    - False examination records

- Q&A

Speaker

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