

Risk management practice and insurance arrangement for SME corporate clients

中小企業客戶風險管理實踐和保險安排

Date : 28 October 2022 (Friday)

Time : 4:00pm – 6:00pm

This course will be delivered in Cantonese.

Course Outline

- The advance principle of risk management
- Strategic risk management process and risk mitigation arrangement
- Risk mitigation for SME corporations
- Risk management plan, risk transfer solutions and cost estimation

Speaker

Mr. Tony Lee

Chair, ANZIIF, Hong Kong Member Advisory Board

Dr. Tony Lee is the Chief Agency Leader and Director of Marsh & McLennan Insurance Services Limited responsible for managing Marsh Agency business in Hong Kong. Prior to this role, Tony was the Chief Business Officer of Marsh Macau responsible for leading and driving business strategy as well as managing the team in Macau.

Tony has over 20 years of experience in the Insurance Industry specializing in strategic management, risk underwriting, insurance broking, enterprise safety management and employee benefits consulting. Prior to Marsh, Tony was the Assistant Vice President of Allied World, the Executive Director of Seascope and the Director & Chief Representative of Willis Macau.

Tony is a Fellow of the Australian and New Zealand Institute of Insurance and Finance and he holds a Doctor of Philosophy, a Master of Laws, a Master of Business Administration and a Bachelor of Business Administration. He is also a part-time lecturer of Chinese University of Hong Kong and Vocational Training Council. He has been appointed by Hang Seng University of Hong Kong as the Course Advisor of BSC in Actuarial Studies and Insurance.