
Compliance for Life Products

壽險產品法規

Date: 27 April 2022 (Wednesday)

Time: 4:00pm – 6:00pm

Course Outline:

- Local legislation of insurance
- New regulatory regime for insurance intermediaries
- Principal types of life insurance
- Highlights of IA Guidelines related to life and long-term policies
- Explanations on customer protection

Speaker:

Mr. Gilbert Cheng

With 22 years working experience, **Mr. Gilbert Cheng** has over 10 years in the legal and compliance field of financial institutions and regulators. After university graduation from Canada, he started his career at international loss adjusting firms serving various insurance companies in Hong Kong. His works at an SRO of insurance broker (PIBA) and Office of the Privacy Commissioner for Personal Data Hong Kong (PCPD) has enhanced his regulatory knowledge.

Further to his bachelor degree from business discipline, Gilbert obtained a MBA and a Master of Laws from UK universities via distance learning. Together with a Graduate Diploma of Insurance and an International Diploma in Compliance, he has equipped himself with strong academic knowledge in legal and compliance field.

In the last 5 years, Gilbert held senior positions at the compliance departments of bank and financial institutions to put my management and execution skills in practice. He is an experienced compliance specialist with a proven track record of accomplishments in setting up compliance strategies and policies for institutions. Gilbert also has the ability to develop strategic long-term partnerships and communicate effectively with all levels of decision makers.